Disclaimer On Forward Looking Statements

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities legislation. Forward-looking information may include, but is not limited to, information with respect to the developments in Gatekeeper’s operations in future periods, the adequacy of Gatekeeper’s financial resources, costs and timing of development and Gatekeeper’s executive compensation approach and practice. When ever possible, words such as “plans”, “expects”, or “does not expect”, “budget”, “scheduled”, “estimates”, “forecasts”, “anticipate”, or “does not anticipate”, “believe”, “intend”, and similar expressions or statements that certain actions, events or results “may”, “could”, “would”, “might” or will be taken, occur or be achieved, have been used to identify forward-looking information.

Forward-looking information is subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those expressed or implied by the forward-looking information, including, without limitation, those described under “Risk Factors” in the Prospectus and the following: reduced spending by the Corporation’s customers that result from changes in spending policies or budget priorities; the Corporation’s ability to manage risks inherent in foreign operations; the Corporation’s ability to protect its brand; the Corporation’s ability to obtain products and parts from suppliers on a timely basis and on favorable terms; the Corporation’s ability to manage its manufacturing and logistical services successfully; the reliability of product manufacturing and assembly and logistical services provided by third parties; possible changes in the demand for the Corporation’s products; the Corporation’s ability to successfully execute its business strategies; the Corporation’s ability to establish new relationships and to build on its existing relationships with integrators and dealers; and the Corporation’s ability to manage cash flow, foreign exchange risk and working capital.

This list is not exhaustive of the factors that may affect any of the Corporation’s forward-looking information. Although Gatekeeper has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and Gatekeeper’s actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors, including, without limitation, those referred to in the Prospectus under the heading “Risk Factors” and elsewhere in the Prospectus. Gatekeeper’s forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made, and the Corporation does not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information.

This presentation is not, and is not intended to be, an offer to sell or the solicitation of an offer to buy any security of Gatekeeper in any jurisdiction. This presentation is not an offering memorandum.
“A leading provider of video surveillance systems developed to protect people while in transit.”
Gatekeeper Systems Inc. engineers, manufactures and distributes industry leading high-definition safety and surveillance solutions for a range of clients including school districts, first responders, public transit authorities, as well as the US military and Coast Guard.

### PUBLICLY TRADED SINCE 2013
Designer and Manufacturer of Digital Surveillance Systems

### WHAT WE DO
Engineering, Manufacturing, Sales, Installation & Service

### OUR PRIMARY MARKETS
Transit, School Transportation, Military, First Responders, Transport Services

### FINANCIAL
Market Capitalization ~$10 million
Publicly traded on the TSX Venture, OTC Pink, Frankfurt Stock Exchange

### EMPLOYEES
52 full time staff

### INSTALLATIONS
100,000 video devices for more than 3,500 customers throughout North America.

### LOCATIONS
Head Office, Abbotsford BC
USA Operations, Rittenhouse Circle East Bristol, PA
Our Markets

PUBLIC TRANSPORT & RAIL
- Eliminate False Liability Claims
- Prevent Violence, Bullying & Vandalism
- Avoid Potential Terrorist Threats

FIRST RESPONDERS
- Eliminate False Liability Claims
- Increase Accuracy & Accountability
- Gather Actionable Evidence

MILITARY & HOMELAND SECURITY
- Prevent Terrorism
- Drug Interdiction
- Identify Underwater Threats

SCHOOL BUS
- Record Illegal Vehicle Passings
- Increase Accuracy & Accountability
- Gather Actionable Evidence
- Record Driver & Passenger Actions

TRANSPORT SERVICES
- Monitor Hazardous Materials
- Capture Road Rage Incidents
- Driver Behavior Monitoring
- Eliminate False Liability Claims
- Protect Assets & Drivers

www.gatekeeper-systems.com
Transit Market- Protecting Passengers

Video Based Evidence Solutions for Transit Bus and Rail

- Public Transit Authorities have embraced the use of video surveillance solutions to reduce fraudulent claims and improve passenger safety.
- Camera installations on transit buses has increased from 47% in 2008 to 80% in 2017. (source: apta.com)

Transit Market:

- 183,601 transit vehicles in the US
- 19,394 transit vehicles in Canadian

Benefits of Gatekeeper’s Transit Video Solutions:

- Improved operational efficiencies, asset management & protection
- Improved public safety, reduced bullying, assaults & vandalism
- Driver monitoring for improved safety
- Identify and prevent potential terrorist threats
Proprietary software solution allowing authorities to monitor passenger behavior, verify events and improve operational efficiencies.

- Designed to improve the security of drivers and passengers,
- Proactively monitor on-board equipment, wireless fleet and vehicle management, alerts,
- Enables GPS mapping, demand or event based download scheduling, live viewing, or integrating 3rd party applications,
- Optional cellular and/or wireless connectivity allows DVR configuration, vehicle and fleet reporting for enhanced efficiency and productivity.
- Timely data transfer and system reliability ensures your surveillance information will be at your disposal when and where you need it.
- Event-based auto wireless transfer of data can be activated by actions such as driver emergency alert switch.
- System Heath Check reports for active system maintenance.
Transit Market Strategic Customer: SEPTA

SEPTA (Southeastern Pennsylvania Transportation Authority) is the 6th largest transit authority in the United States.

- Providing over 300 million passenger rides annually
- 3,600 vehicles which includes approximately 970 trains.

SEPTA estimates that video evidence reduces false liability claim by US$22 million/year.
SEPTA has installed more than 27,000 video cameras on their vehicles and stations. (source: septa.org)

SEPTA has chosen Gatekeeper to provide specialized technology and analytics for their sophisticated video-evidence network.

Since April 2018, Gatekeeper has been awarded several key contracts:
- Service contracts of C$1.7m/yr. (April 2018)
- C$1.5m contract for ruggedized video system solution for trains (Nov 2018)
- Additional video system supply contract for 335 trains through New Flyer Inc. (Nov 2018)
- Additional supply and service contracts in excess of C$2m (Feb 2019)
In the US, 475,000 school buses transport 26 million children each school day.

Safety of school children is a growing concern, and is now considered to be the first priority for School Districts and Pupil Transportation Services.

In a single day in 2018, there were over 80,000 documented incidents of drivers illegally passing stopped school buses, which extrapolates to 15 million violations per school year (Source: nasdpts.org)

Gatekeeper’s Student Protector Solution:
- Includes a high speed, multi-lane license plate reader to capture stop arm violators, in any conditions, day or night.
- Gatekeeper’s cloud based Traffic Infraction Management System (TIMS) software is an optional automated citation management system to aid districts in issues ticket automatically.

Automated ticketing and capturing stop arm infractions on camera is now legal and enforceable in 15 states.
School Bus – Management

Gatekeeper’s Proprietary Traffic Infraction Management System (TIMS)

Stop Arm infraction captured & recorded by Student Protector™ License Plate Reading System

A case is created in TIM’s with uploaded video and stills.

The case is reviewed by police to determine if there is sufficient evidence to proceed with issuing citations.

Overhead Camera Captures Incident

TIM™ Traffic Infraction Management

With appropriate approvals a citation / ticket is printed and mailed.

When paid, the case / citation is moved to a completed folder and archived.

High Def Stop Arm Camera Captures Plate

Video and Still Images are uploaded

If not paid by a predetermined date then case is moved to another folder for further processing.

www.gatekeeper-systems.com
Protecting Drivers with Video Evidence

Video evidence protects drivers against lawsuits, false liability claims, violence, vandalism, road rage, and theft.

- Video evidence helps in training new drivers, monitoring driver behavior, and coaching the driving habits of company drivers.
- Allows management to:
  - Analyze incidents
  - View live-streaming video to assess emergency situations
  - View historical data.
- Gatekeeper solutions are equipped with a panic button to automatically upload corresponding video complete with alarm signal to monitoring center.
- Recorded video is synchronized with integrated GPS mapping, improving incident response times.
Protecting Borders

Secure Sensitive Data in Extreme Environments

**Homeland Security**
- Viperfish by Gatekeeper - airborne digital recording systems
  - Features a high-definition digital recorder, that meets military specification requirements for airborne applications and extreme environments.
  - Stores long range sensor system information, including: infrared, video and radar, GPS coordinates, operator or mission identification, on/off sensors for weapons, sirens, and emergency lights.
  - Data synchronized with time and date and recording to solid-state storage
  - Equipped with post-mission analysis software

**Applications:**
- AC 130 Gunships
- Sea King Helicopters
# Senior Management

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Details</th>
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</thead>
</table>
| Doug Dyment           | PRESIDENT & CEO                 | • Founded Gatekeeper Systems in 1997, took company public 2013  
• Former VP Marketing and Director at Silent Witness; founded Security Products Division |
| Kelsey Chin, CGA, CPA | CHIEF FINANCIAL OFFICER         | • Chartered Professional Accountant who has served as CFO for numerous publicly listed companies  
• Ms. Chin is intricately familiar with accounting principles, analyzing and preparing financial statements |
| Doug Fraser, P. Eng, MBA | VP PROGRAMS & PRODUCTS     | • Former global product manager for Honeywell  
• Specific technology included network infrastructure, wireless integration including WiFi and MESH networks  
• MBA (IVEY School of Bus) BScEE and Master of Engineering (University of Alberta) |
| Jeff Gruban           | VP SALES & BUSINESS DEVELOPMENT | • 25 years experience in the Telecommunications industry in North America  
• National Sales Manager for PCT International - Canada, and TVC Director of Broadband Canada (formerly Comsouce Inc.)  
• Regional sales responsibilities in Canada and the USA and has worked closely with Product Management teams to help develop solutions to meet the needs of this customers |
<table>
<thead>
<tr>
<th>Name</th>
<th>Role</th>
<th>Experience/Experience</th>
</tr>
</thead>
<tbody>
<tr>
<td>Doug Dyment</td>
<td>DIRECTOR &amp; CHAIRMAN</td>
<td>• Founded Gatekeeper Systems in 1997 and took the company public 2013&lt;br&gt;• Former VP Marketing and Director at Silent Witness; founded Security Products Division</td>
</tr>
<tr>
<td>Robert Galbraith</td>
<td>DIRECTOR</td>
<td>• Former BC Chief Coroner, Chief of Police with RCMP&lt;br&gt;• Founder, former CEO and Chairman of Silent Witness</td>
</tr>
<tr>
<td>Charlie Bruce</td>
<td>DIRECTOR</td>
<td>• Former COO First Group America and National Express&lt;br&gt;• Founded Transportation Advisory Group (TAG) in 2015&lt;br&gt;• President and CEO of TAG, providing advisory services to the student transportation industry&lt;br&gt;• Former Board Member for the National School Transportation Association and New York School Bus Contractors Association</td>
</tr>
<tr>
<td>David Stumpo</td>
<td>DIRECTOR</td>
<td>• Founder &amp; CEO of the American Public Transit Exams Institute (APTREX)&lt;br&gt;• Former CEO Coast Mountain Bus (Formerly BC Transit) and San Francisco Municipal Railway (MUNI)&lt;br&gt;• Executive Director for the Southern California Regional Transit Training Consortium (SCRTTC)&lt;br&gt;• 40 years’ experience within the public transit industry</td>
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Financial Information

Over 100,000 device installations, 3,500 customers.

<table>
<thead>
<tr>
<th>Shares Outstanding</th>
<th>87.6 M</th>
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<tbody>
<tr>
<td>Stock Options (avg price $0.17)</td>
<td>7.8 M</td>
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<tr>
<td>Fully Diluted Shares</td>
<td>95.4 M</td>
</tr>
<tr>
<td>Market Cap (@ $0.10/sh)</td>
<td>~ $9 M</td>
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<tr>
<td>Working Capital (May 31, 2019)</td>
<td>$5.7 M</td>
</tr>
<tr>
<td>9-month YTD Revenue</td>
<td>$8.8 M</td>
</tr>
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TSX.V: GSI
OTC: GKPRF
FSE: 1GK
Contact Information

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