

We exist to give clarity to what happened and to predict what will happen because everyone deserves to be safe

COMPANY OVERVIEW

Gatekeeper engineers, manufactures and distributes industry leading high-definition mobile video surveillance and safety solutions for a range of clients including school districts, law enforcement, public transit authorities, as well as the US military and Coast Guard. Each Gatekeeper mobile video solution integrates high-definition digital video (HDDV) with the Global Positioning System (GPS) for real-time vehicle location, time, date and telematics data, and provides a valuable 360-degree view inside and outside vehicles. All data is recorded to a military standard digital recording system located inside the vehicle. High definition (HD) cameras work in day or night conditions and are vital for collecting evidence such as license plates of school bus stop arm violators. Gatekeeper wireless devices also provide real-time connectivity, streaming video, and vehicle tracking. Incident management is made easy using Gatekeeper's video management software which can be used as a desktop application for managing basic incidents or its enterprise software can be used to stream live video from any vehicle anywhere, anytime.

HIGHLIGHTS

- Publicly traded on the TSX-Venture exchange, NADAQ Over-The-Counter Market, and Frankfurt Exchange
- Canadian company, with offices in Canada and the USA, providing end-to-end mobile video security systems for Transit, School Bus, First Response, Transport Services and Homeland Security
- Multi-billion dollar opportunity focusing initially on two core verticals
 - First Responders, Military, and Homeland Security
 - Transit, Rapid Rail, and School Bus Fleets
- Direct access to capital markets
- Fully funded

CAPITAL STRUCTURE (As at November 30, 2018)

Shares Outstanding	87,597,144
Stock Options Issued	8,243,250
Warrants	10,640,000
Fully Diluted	87,646,359
Debt	NIL
Management & Directors	3,717,650 (4%)

WHO TRUSTS GATEKEEPER?

Gatekeeper has a large and recognizable customer base that includes organizations and companies such as the US Air Force, Lockheed Martin, Sea King Helicopters Canada, Southeastern Pennsylvania Transportation Authority (SEPTA).

Gatekeeper also works with various levels of government organizations, school districts, and first response services throughout Canada, the USA, and beyond.

MANAGEMENT

Doug Dymant

Founder, President, CEO, Chairman

Gordon Clissold FCPA, FCGA
Chief Financial Officer

Doug Fraser P.Eng
VP Product & Programs

BOARD OF DIRECTORS

- Charlie Bruce
- David Stumpo
- Doug Dymant
- Kelsey Chin
- Robert C. Hill
- Robert Galbraith

WWW.GATEKEEPER-SYSTEMS.COM

GATEKEEPER

TSX-V: GSI
OTC: GKPRF
FSE: 1 GK

ABOUT GATEKEEPER

- ESTABLISHED 1997** Designer and Manufacturer of Digital Surveillance Systems
- WHAT WE DO** Engineering, Manufacturing, Installation, Maintenance & Support
- OUR CUSTOMERS** 3000+ customers in Transit, School Transportation, Military, First Responders, and Transport Service industries
- FINANCIAL** Publicly traded on:
TSX Venture Exchange (GSI)
NADAQ OTC Market (GKPRF)
Frankfurt Stock Exchange (1GK)



GROWTH STRATEGY

Gatekeeper's goal is to be the market leader in the mobile video segment, by providing its customers with superior products, through world class innovation. A component of the growth strategy is understanding niche market requirements and designing specific features that address them, as well as supporting local sales and service programs. Gatekeeper is exploring opportunities to partner with customers who have expressed strong interest in adopting specific video analytics applications that can provide facial recognition, people counting, detection of pot holes, automated ticketing of parking violations, and driver behavior monitoring.

OUR MARKETS



FIRST RESPONDERS

- Eliminate False Liability Claims
- Increase Accuracy and Accountability
- Crucial Evidence for Investigators



PUBLIC TRANSPORTATION

- Violence
- Bullying
- Vandalism
- Potential Terrorist Threats
- Stop Arm Violations



HOMELAND SECURITY

- Terrorism
- Drug Interdiction
- Underwater Threat
- Oil & Gas
- Patrol Boats



TRANSPORT SERVICES

- Hazardous Materials
- Road Rage
- Driver Behavior
- False Insurance Claims
- Asset Protection

Gatekeeper Systems Inc.
#301-31127 Wheel Avenue
Abbotsford, BC V2T 6H1
Canada

For further information:
1 888 666 4833
info@gatekeeper-systems.com

Gatekeeper Systems USA Inc.
221 Valley Road
Wilmington, DE 19804
United States

This document is being delivered on a confidential basis as an information only document. This document should not be construed an offering of securities. No reliance should be placed upon the contents of this document by any person who may subsequently decide to invest in Gatekeeper Systems Inc. ("Gatekeeper", or "the Company"). The information contained in this document has been compiled from sources believed to be reliable, but no liability is accepted if this is not the case. Prospective investors are encouraged to refer to the full disclosures included in the related Confidential Information Memorandum, which is available on request. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The Company has no obligation to update such statements to reflect any new information, subsequent results or events or otherwise. This document was last updated January 2019.