

GATEKEEPER

A nighttime cityscape featuring a prominent suspension bridge on the left and a dense cluster of illuminated skyscrapers in the background. In the foreground, a multi-lane highway shows long-exposure light trails from cars, with white trails for headlights and red trails for taillights. The sky is a deep blue, and the water reflects the city lights.

Protecting People in Motion

Wireless Video Surveillance & Safety Solutions

TSX-V: GSI | OTC: GKPRF | FSE: 1GK

September 2018 www.gatekeeper-systems.com



Disclaimer

Forward Looking Statements

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities legislation. Forward-looking information may include, but is not limited to, information with respect to the developments in Gatekeeper’s operations in future periods, the adequacy of Gatekeeper’s financial resources, costs and timing of development and Gatekeeper’s executive compensation approach and practice. When ever possible, words such as “plans”, “expects”, or “does not expect”, “budget”, “scheduled”, “estimates”, “forecasts”, “anticipate”, or “does not anticipate”, “believe”, “intend”, and similar expressions or statements that certain actions, events or results “may”, “could”, “would”, “might” or will be taken, occur or be achieved, have been used to identify forward-looking information.

Forward-looking information is subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those expressed or implied by the forward-looking information, including, without limitation, those described under “Risk Factors” in the Prospectus and the following: reduced spending by the Corporation’s customers that result from changes in spending policies or budget priorities; the Corporation’s ability to manage risks inherent in foreign operations; the Corporation’s ability to protect its brand; the Corporation’s ability to obtain products and parts from suppliers on a timely basis and on favorable terms; the Corporation’s ability to manage its manufacturing and logistical services successfully; the reliability of product manufacturing and assembly and logistical services provided by third parties; possible changes in the demand for the Corporation’s products; the Corporation’s ability to successfully execute its business strategies; the Corporation’s ability to establish new relationships and to build on its existing relationships with integrators and dealers; and the Corporation’s ability to manage cash flow, foreign exchange risk and working capital.

This list is not exhaustive of the factors that may affect any of the Corporation’s forward-looking information. Although Gatekeeper has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and Gatekeeper’s actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors, including, without limitation, those referred to in the Prospectus under the heading “Risk Factors” and elsewhere in the Prospectus. Gatekeeper’s forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made, and the Corporation does not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information.

This presentation is not, and is not intended to be, an offer to sell or the solicitation of an offer to buy any security of Gatekeeper in any jurisdiction. This presentation is not an offering memorandum.



GATEKEEPER

Protecting people in motion

- Gatekeeper Systems Inc. is a leading provider of video surveillance systems developed to protect people while in motion
- Protecting people in transit
 - Transit buses, school buses, law enforcement, transport vehicles
- Protecting borders
 - Aircrafts, ships, Homeland Security applications
- Protecting municipalities
 - From false insurance claims
- Live-stream surveillance, incident detection & management, driver monitoring solutions
- High definition, challenging mobile environments.
- Over 100,000 devices installed, 3,500 customers served.



Interior Cameras



Exterior Cameras



Mobile HD Digital Video
Recorders



Traffic Infraction
Management System (TIMS™)



Incident Management
Software



Body Cameras and
Downloading Solutions



XVAULT Video Software and
Management Services



Protecting School Children

Student Protector™

- Each year, school buses provide ~10 billion student trips in the US
 - 475,000 school buses transport 26 million children every school day.
- Safety of school children is a growing concern,
 - Most school districts consider safety & personal security of children riding on school buses to be the first priority of student transportation.
- 14 million cases of motorists passing stopped school buses illegally in 2017.
 - Source: <http://www.nasdpts.org/stoparm>.
- Student Protector™ Evidence Capture and Citation Processing
 - High speed license plate reader captures stop arm violators, even at night,
 - Citation management system issues ticket automatically,
 - Legal in 15 states, additional states with legislation pending.
- 25 System Installations
 - 5 revenue sharing projects have been installed in Georgia,
 - 20 projects installations in “proof of concept” stage,
 - Capex: \$1,600/bus, Citations: \$325 avg ticket, revenue shared between Gatekeeper & county.
 - 50% rev share (\$162) to Gatekeeper = capex payback with approx. 10 citations.



Capture Every Angle
and Outside

Get up to 16 cameras
and a 360° view of the vehicle



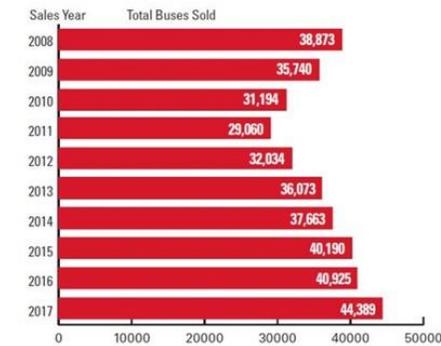


Protecting School Children

Student Protector™

- Gatekeeper offerings:
- Autowake™ can remotely turn on ignition and activate in-bus cameras.
 - To check for children who are sometimes forgotten on buses.
- Y35 hi-def recorder for school buses,
 - Records five cameras, push-back video upon alarm conditions, such as a vehicle hard deceleration, which allows transportation managers to study poor driving habits and investigate accidents.
- 44,000 new school buses are sold/year in North America.
- Recently announced sales:
- Midwest Transit Equipment
 - Midwest is the largest bus dealer in US,
 - To specify & recommend Gatekeeper products & services.
- Logan Bus Company
 - Leading bus transport company in NYC,
 - Initial order to equip 40 buses.

North American School Bus Sales (2008-2017)



G4 Mobile Digital Video Recorders

High Quality Video Capture and Storage Capacity.

High Definition Video and Outstanding Storage Capacity

GATEKEEPER
Simple Video Management Solution

Gatekeeper provides the most comprehensive package of digital recorders in the industry. Systems are scalable from 5, 8 and 24 cameras offering more advanced



Protecting Passengers In Transit

Transit Bus and Rail Security Solutions

- Video is now embraced by Public Transit,
 - Camera installations increased from 47% in 2008 to 75% in 2016.
- Benefits:
 - Improved operational efficiencies, asset management & protection,
 - Improved public safety, reduced bullying, assaults & vandalism,
 - Improved safety, driver monitoring,
 - Increased ridership & revenue,
 - Reduced potential terrorist threats.
- Transit Market:
 - 183,601 US Transit Vehicles,
 - 19,394 Canadian Transit Vehicles.
- Incident Management Software
 - Allows quick scanning and problem identification to allow speedy resolve.

(Sources: www.apta.com/resources/statistics/Documents/FactBook/2017-APTA-Fact-Book.pdf)





Protecting Municipalities

Transit Bus and Rail Security Solutions

- Municipalities using video to their advantage.
- Improved operational efficiencies, asset management & protection,
 - Increased ridership & revenue.
- Reduced false liability claims
 - Cities with video evidence witness reduced number personal injury lawsuits.
- Driver behavior improves with video evidence,
 - Reduces road rage,
 - Protects transit assets.
- US Transit Vehicles: 183,601
- Canadian Transit Vehicles: 19,394
- Market trends – combining video & technology,
 - Cameras synchronized with vehicle diagnostics,
 - Mapping & routing analytics,

(Sources: <http://www.apta.com/resources/statistics/Documents/FactBook/2017-APTA-Fact-Book.pdf>)





Protecting Drivers

Video evidence

- Video evidence protects drivers against lawsuits, insurance claims, deductibles, theft, vandalism, road rage and robbery.
- Tool for training new drivers, or monitoring and coaching the driving habits of company drivers.
- Allows management to:
 - analyze incidents,
 - view live-streaming video to assess emergency situations,
 - view historical data.
- Panic button feature automatically uploads corresponding video c/w alarm signal to monitoring center .
- Video is synchronized together with integrated GPS mapping, improving incident response times.





Protecting Officers

High Definition Mobile Surveillance Solutions

- XFORCE™ Body Worn Cameras
 - High Definition Body Cameras,
 - DOKNGO with intelligent video downloading.
- XFORCE™ Police In-Car Systems
 - High Definition forward facing camera with up 12 camera system,
 - Live Streaming Video and Evidence Downloading.
- XFORCE™ Evidence Management Software
 - Smart tagging video creates evidence case files.
- Crucial Evidence for Investigators
 - Eliminate false liability claims.
 - Monitor violence, bullying, vandalism





Protecting Borders

Secure Sensitive Data in Extreme Environments

- **Homeland Security**

- **Viperfish®** - airborne digital recording systems
 - High-res digital recording, military specs for extreme environments.
 - Stores long range sensor system information,
 - infrared, video and radar, GPS coordinates, operator or mission identification, on/off sensors such as weapons, sirens and emergency lights.
 - Data synchronized with time and date and recording to solid-state storage drives designed into the Viperfish® system.
 - Equipped with post-mission analysis software
- Terrorism
- Drug Interdiction
- Underwater Threats
- Patrol Boats



**Secure Sensitive Data In
Extreme Environments**

Viperfish MIL STD Digital Video Recorders

[Learn More](#)



Our People

Management & Directors

Doug Dymont

PRESIDENT, CEO, AND DIRECTOR

- Founded Gatekeeper Systems in 1997, took company public 2013
- Former VP Marketing and Director at Silent Witness, founded Security Products Division (which sold to Honeywell for \$72M)

Gordon Clissold, FCPA, FCGA

CHIEF FINANCIAL OFFICER

- 20+ years experience as an operational and financial manager within a diverse set of industries, including manufacturing, wholesale distribution, and technology.
- Obtained Certified General Accountant designation in 1995. Awarded the CGA Fellowship designation in 2006, and is a Fellow of the Chartered Professional Accountants. Past President of CGA-BC, in addition to having served nine years as a director on their board of governors. Served a three year term on the national board of CGA-Canada, and one year on the board of directors for the Canadian Electrical Stewardship Association

Doug Fraser, P. Eng, MBA

VICE PRESIDENT, PROGRAMS AND PRODUCT MANAGEMENT

- Former global product manager for Honeywell
- Specific technology included network infrastructure, wireless integration including WIFI and MESH networks
- MBA (IVEY School of Bus) BScEE and Master of Engineering (University of Alberta)

John McEwen

SPECIAL ADVISOR

- Co-Founder of Discovery Capital
- Director and CEO of BC Discovery Fund
- 20+ years experience advising early- stage Technology companies

Robert Galbraith

DIRECTOR

- Former BC Chief Coroner, Chief of Police with RCMP
- Founder, former CEO and Chairman of Silent Witness.,

Robert C. Hill

DIRECTOR

- Former Vice President, Finance and Business Development for Haywood Securities Inc.
- Former Senior Manager for Vignette Corp. in Austin, Texas, (now 'Open Text Corp.')
- Former Senior Manager of Finance for Trilogy Software Inc. in Austin, Texas, which is one of the largest private software companies in America.



Our People

Management & Directors - Continued

Charlie Bruce

DIRECTOR

- Former COO First Group America and National Express, two of the largest companies providing school transportation services in North America and Europe.
- Founded Transportation Advisory Group (TAG) in 2015 and is the President and CEO providing advisory services to the student transportation industry.
- Former Board Member for the National School Transportation Association and New York School Bus Contractors Association

David Stumpo

DIRECTOR

- Former CEO Coast Mountain Bus (Formerly BC Transit) and San Francisco Municipal Railway (MUNI).
- 40 years' experience within the public transit industry, as a seasoned professional and entrepreneur.
- Founder and current CEO of the American Public Transit Exams Institute (APTREX), and Executive Director for the Southern California Regional Transit Training Consortium (SCR TTC).

Kelsey Chin

DIRECTOR

- Chartered Professional Accountant and has served as Chief Financial Officer of numerous publicly listed companies.
- Ms. Chin is intricately familiar with accounting principles and analyzing and preparing financial statements within the industry which the Company operates.

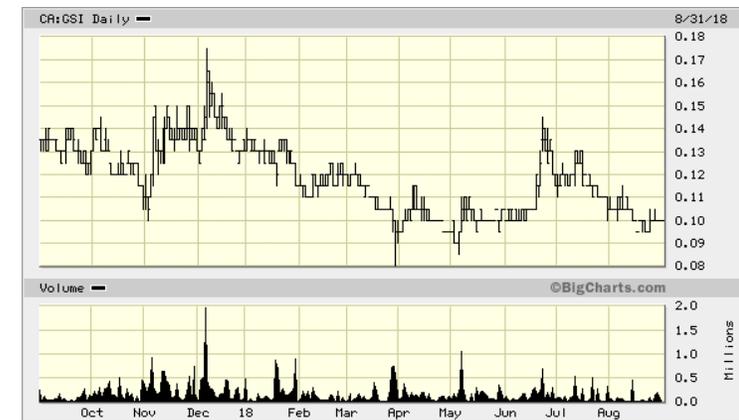
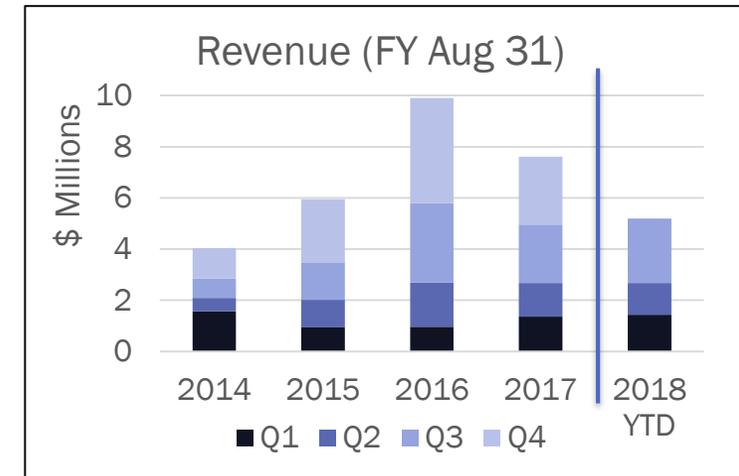


Financial Information

TSX-V: GSI | OTC: GKPRF | FSE: 1GK

Shares Outstanding	87.6 M
Warrants (\$0.30 Exp. Apr. 28, 2019)	10.6 M
Stock Options (avg price \$0.18)	7.2 M
Fully Diluted Shares	105 M
Market Cap (@ \$0.10/sh)	~ \$9.0 M
Working capital (May 31, 2018)	\$6.7 M
Annual Revenues	~ \$8 M

Over 100,000 device installations, 3,500 customers.





Contact Us

TSX-V: GSI | OTC: GKPRF | FSE: 1GK

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