

COMPANY OVERVIEW

Gatekeeper Systems Inc. (GSI) is a leading provider of high resolution video security and safety systems for mobile applications. Our industry-leading Incident Management Software synchronizes real-time video, mapping, audio and vehicle sensors to create a total picture of operations. Photo enforcement technology and auto-ticketing software protect students on buses, school and park zones by deterring bad driving habits. With these technologies, clients can detect, analyze and respond to safety and security threats anytime.

HIGHLIGHTS

- ▶ BC-based, publicly-traded mobile video security systems company providing end-to-end security solutions for Municipal, Industrial, Law Enforcement and Military Applications
- ▶ Top-line revenue trending for robust growth and strong margins, residual income model
- ▶ Multi-Billion Dollar opportunity focusing initially on two core verticals
 - Law Enforcement, Military, and Homeland Security
 - Mobile Transit, School Bus security and Fleets
- ▶ Institutionally-backed (BC Discovery Fund)

Deep Development Corp. focuses on military, law enforcement, oil and gas markets — from helping to protect overseas troops flying AC130 Gunships and operating Navy or Coast Guard vessel in extreme environments, to securing potential threats in oil and gas environments. Deep Development Corp.'s post-mission analysis software is used to detect, analyze and respond to security threats.

Gatekeeper® mobile video division gives school bus managers tools to see 360 degrees in and around school buses and ensure the safety of the children they transport. These tools include multiple high-definition color cameras that enhance safety inside the bus, and the Student Protector™ infrared license plate reading system. The Student Protector records the license plates of potentially deadly stop arm violators and issues tickets or citations for revenue sharing with the school district, County and company. Gatekeeper's transit bus surveillance systems record up to 16 cameras in high definition, allowing transit managers to view video live from buses or record evidence from all cameras.

RIGHT PRODUCT. RIGHT TIME.

Gatekeeper has a scalable, technology platform to provide solutions for the multi-billion dollar security and surveillance markets. Military/Homeland Security, Schools, First Responders and Commercial Fleet customers are targeted verticals aggressively sighted within Gatekeeper's sales funnel.

RECOGNIZED CUSTOMERS – BRAND VALIDATION

Gatekeeper has a strong and recognizable customer constellation; customers include **US Air Force, Lockheed Martin, Sea King Helicopters Canada**, and a plethora of growing law enforcement agencies and school districts throughout the USA.

FRAGMENTED MARKET – OPPORTUNITY FOR M&A

With few large 'players' leading the security and surveillance market, Gatekeeper is eyeing potential targets to build scale and achieve critical mass.

CAPITAL STRUCTURE

(at April 30, 2018)

	TSX.V:GSI OTCMKTS:GKPRF FSE:1GK
Stock Symbol	
Shares outstanding*	87,597,144
Stock options	7,213,250
Warrants	10,640,000
Fully Diluted	87,646,359
Debt	NIL
*Major Shareholders	
Management & Directors	9,154,357 15%

MANAGEMENT

Doug Dyment, Founder, President & CEO

Gordon Clissold, FCPA, FCGA, Chief Financial Officer

Doug Fraser P.Eng, VP Product Management

BOARD OF DIRECTORS

Doug Dyment, Founder, President & CEO

Robert C. Hill, Former Vice President, Finance and Business Development for Haywood Securities Inc.

Robert Galbraith, Former BC Chief Coroner, Chief of Police with RCMP, Founder, Former CEO and Chairman of Silent Witness

Charlie Bruce, Former COO First Group America and National Express, Founded Transportation Advisory Group (TAG)

David Stumpo, Former CEO Coast Mountain Bus (Formerly BC Transit) and San Francisco Municipal Railway (MUNI)

Kelsey Chin, CPA, CGA; President of KMC Capital Corp., consulting to public companies since 2011; Corporate Secretary for Gatekeeper Systems Inc. (2013 to present).

BOARD ADVISOR

John McEwen, BC Discovery Fund

Gatekeeper Systems, Inc.

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For further information

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GATEKEEPER

FLEET SAFETY & SECURITY™



**A CANADIAN BASED
INDUSTRIAL / TECHNOLOGY
COMPANY**

GATEKEEPER MOBILE VIDEO DIVISION



Public Transportation

**School Bus
Transit**

A safe ride on school buses, public transit and taxi's should be a given for passengers and drivers. Gatekeeper's digital video recorder and license plate reading system solutions let you see everything on and around your vehicles so you can better guarantee a safe trip.

Transport Services

**Hazardous Materials
General Freight**

Record the Front, Both Sides & Rear of your truck & trailer while you are driving or parked, and in case of an accident or road rage you will have the video evidence and the proof you need.

DEEP DEVELOPMENT CORP. DIVISION



Law Enforcement

**In Car Systems
Wearable Devices**

Eliminate false liability claims, increase front line staff's safety, increase accuracy and accountability. Give first responders — from police to EMS fleets — reliable, high resolution digital video and clear audio recordings integrated with vehicle sensors, including GPS, speed and sirens.

Homeland Security

**Airborne
Maritime**

When the operation is about bringing back sensitive information, no matter what the elements or the environments, the data must survive. Viperfish recorders will perform with digital accuracy, collecting all the data you've programmed it to do, leaving you completely focused on your mission. You will have the video evidence and the proof you need.

**Built To Withstand The
Most Demanding
Mobile Environments**



Interior Cameras

Weatherproof Cameras

Mobile Digital Video Recorders